

Medigap Helpline and Medigap Prescription Drug Helpline
Board on Aging & Long Term Care.

The information given in this form will assist in providing a **Plan-Finder Comparison** for either a Medicare Advantage Plan or Medicare Drug Plan. Today's Date: _____

Name: Last: _____ First: _____
Last First

Phone (____) _____ Cell (____) _____

Email: _____

Mailing Address _____

Date of Birth _____ Street _____ City _____ State _____ Zip _____ County _____
Married _____ Single _____ Widowed _____

Contact Person: _____ E-mail: _____

Phone (____) _____ Cell (____) _____ Relationship _____

IMPORTANT: The more complete and accurate information that is provided the more accurate the estimates will be. This information will not be used for any other purpose nor will be shared with any other agency. Services will not be denied if financial information is not provided.

Enter your expected annual **gross income** (before taxes) for next year below.

Single:

Married:

Current information is important in generating a comparison. It may be helpful to take out insurance cards to verify this information. Indicate if have or are losing any of the following? (Click drop down for all that apply)

Medicaid: (Forward Health)

Currently Receiving SSA Monies:

LIS Extra Help

Senior Care:

Veteran Coverage:

Level of SeniorCare:

Are you looking to change your coverage?

Annual Review of Your Plan:

Reason for change _____

For office use ONLY: Counselor notes: MAPD PDP S/C PAP Coupons Counselor notes:

E-Mail completed form to: **boalterxhelpline@wisconsin.gov**

6/24 #81G.

Other Notes / Additional Drugs